

## Prokaryotic systematics in the genomics era

Xiao-Yang Zhi · Wei Zhao · Wen-Jun Li ·  
Guo-Ping Zhao

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**Abstract** As an essential and basic biological discipline, prokaryotic systematics is entering the era of genomics. This paradigmatic shift is significant not only for understanding molecular phylogeny at the whole genome level but also in revealing the genetic or epigenetic basis that accounts for the phenotypic criteria used to classify and identify species. These developments provide an opportunity and a challenge for systematists to reanalyze the molecular mechanisms underlying the taxonomic characteristics of prokaryotes by drawing the knowledge from studies of

genomics and/or functional genomics employing platform technologies and related bioinformatics tools. It is expected that taxonomic books, such as Bergey's Manual of Systematic Bacteriology may evolve into a systematics library indexed by phylogenomic information with an comprehensive understanding of prokaryotic speciation and associated increasing knowledge of biological phenomena.

**Keywords** Taxonomy · Genomics · Prokaryotic systematics · Molecular phylogeny

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Xiao-Yang Zhi and Wei Zhao contribute equally to the article.

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X.-Y. Zhi · W.-J. Li  
Key Laboratory of Microbial Diversity in Southwest China, Ministry of Education and the Laboratory for Conservation and Utilization of Bio-Resources, Yunnan Institute of Microbiology, Yunnan University, Kunming 650091, China

W. Zhao · G.-P. Zhao (✉)  
Key Laboratory of Synthetic Biology, Institute of Plant Physiology and Ecology, Shanghai Institutes for Biological Sciences, Chinese Academy of Sciences, Shanghai 200032, China  
e-mail: gpzhao@sibs.ac.cn

W. Zhao · G.-P. Zhao  
State Key Laboratory of Genetic Engineering, Department of Microbiology, School of Life Sciences and Institute of Biomedical Sciences, Fudan University, Shanghai 200433, China

W. Zhao  
China HYK Gene Technology Company Ltd., Shenzhen, Guangdong 518057, China

G.-P. Zhao  
Shanghai-MOST Key Laboratory of Disease and Health Genomics, Chinese National Human Genome Center at Shanghai, Shanghai 201203, China

G.-P. Zhao  
Department of Microbiology and Li Ka Shing Institute of Health Sciences, The Chinese University of Hong Kong, Prince of Wales Hospital, Shatin, New Territories, Hong Kong, SAR, China

## Current ground rules in prokaryotic taxonomy

Microbial systematics is the scientific study of the kinds and diversity of microorganisms and of relationships between them (Goodfellow and O'Donnell 1993). It is a basic scientific discipline that encompasses classification, nomenclature and identification and includes studies on genetic mechanisms, which underpin evolutionary processes and phylogeny. The first step, classification, involves the generation of an orderly and reliable framework for accommodating individual strains based on similarities and differences of their characters, though there has been a tendency to give more weight to differences in practice. The next stage, nomenclature, deals with the terms used to recognize ranks in the taxonomic hierarchy (e.g. genera and species) and with the important practice of giving the correct, internationally recognized names to taxonomic groups by following the rules laid out in the International Code of Nomenclature of Bacteria (Sneath 1992). The final step, identification, is both the act and result of establishing whether strains belong to established and validly published taxa. This involves determining the key characteristics of unknown isolates by using standard methods and criteria. Isolates found outside known groups should be described and classified as new taxa. It should be noted that the terms classification and taxonomy are not synonymous, the latter denotes the theoretical study of classification, including its bases, principles and roles (Simpson 1961).

Classification is the basis to other sciences, but at the same time is dependant on them for the acquisition of new data derived from technological advances. However, the basic unit of classification (and identification) of the species through a universally accepted definition of species in prokaryotic systematics is still a highly charged issue (Goodfellow et al. 1997; Schleifer 2009). In contrast, it is well known that the classification of prokaryotic groups passes through three steps, alpha (analytical phase), beta (synthetic phase), and gamma (biological phase) taxonomy.

The first taxonomy stage, i.e., the alpha taxonomy is the level at which species are classified, named and identified. Then, the beta taxonomy covers the assignment of species to natural classifications; these may be based on either phenetic or phylogenetic criteria (Goodfellow and O'Donnell 1993). Phylogenetic classifications are often considered to be the most theoretically sound (Doolittle 1999) and most beautiful

in nature (Pace 2009). Phylogenetic criteria, notably 16S rRNA sequence variations in archaea and bacteria, are seen to provide the backbone for the classification of prokaryotes (Vandamme et al. 1996; Tindall et al. 2010). However, current approaches to the classification of prokaryotes rest on the integrated use of genotypic and phenotypic features acquired through the application of chemotaxonomic, molecular systematic and numerical taxonomic procedures (Goodfellow and O'Donnell 1993; Vandamme et al. 1996; Tindall et al. 2010). This practice, known as polyphasic taxonomy was introduced by Colwell (1970) to encompass successive or simultaneous studies on groups of prokaryotes using methods chosen to yield high quality genotypic and phenotypic data. The extensive application of polyphasic taxonomy has led to marked improvements in the classification of prokaryotes that in turn has provided a sound basis for stable nomenclature and improved identification, as exemplified in the present edition of *Bergey's Manual of Systematic Bacteriology* (de Vos et al. 2009; Krieg et al. 2010; Goodfellow et al. 2011). Nevertheless, the polyphasic approach to classification is essentially utilitarian and it does not address the need to generate a theory-derived classification based on phylogenetic/evolutionary concepts (Schleifer 2009).

The final stage, gamma taxonomy, covers intraspecific categories such as subspecies, ecotypes and polymorphisms and concerns over biological aspects of taxa. The analysis of intraspecific variation and related evolutionary processes is critical in revealing the underlining mechanism of speciation, an important aspect of systematics. However, most studies in this area are carried out by scientists working in ecology (environmental biology) (Lucker et al. 2010; Mira et al. 2010) and epidemiology (medical biology) (Morschhauser et al. 2000; Morelli et al. 2010) rather than by taxonomists.

Classification is a prerequisite for identification (Priest and Williams 1993). The development of both disciplines depended heavily on the innovations in technology (Klenk and Goker 2010). In general, the kinds of characters used to describe “similarities” and “differences” between microbial taxa depend on which techniques and associated tools are used. Reliance on microscopy and pure cultures led Ferdinand Cohn (1872) to classify bacteria into six genera based on morphological properties, a study that started an era whereby microbiologists began to reveal the

tremendous diversity of microorganisms. Initially, the most important taxonomic markers used in this classical approach were limited to morphology, growth requirements, and pathogenic potential. Later, serological traits and other physiological characters were used to distinguish among different bacteria, notably pathogens and their subtypes, a skew that is still evident today. In the first half of the last century, more and more biochemical data enriched our knowledge of enzymology and metabolism, thereby further facilitating the recognition of different kinds of microbes (Buchanan 1955). This chemotaxonomic approach significantly improved the resolution of classifications when compared to those based on morphological features (Schleifer and Stackebrandt 1983) and thereby leading to a step forward in microbial systematics.

Chemical composition of genomic DNA (GC content) was one of the important chemotaxonomic characters to be widely used in classification. Then, microbial systematists realized the significance of DNA sequence information during the early days of DNA–DNA hybridization and later the importance of rRNA sequence studies. The emergence of phylogenetic inference based on the sequence of small subunit ribosomal RNA not only led to the recognition of the *Archaea* as a separate kingdom (Woese and Fox 1977), but also moved prokaryotic systematics into a new era. In this respect, it has to be emphasized that, in the final analysis, the genome is the ultimate record of the evolutionary history of life (Zuckerandl and Pauling 1965; Boussau and Daubin 2010). It now needs to be recognized that fast developing sequencing techniques provide a new key that will lead to the classification of prokaryotes based on genomic data (Wu et al. 2009; Metzker 2010). The formerly implausible possibility of using data from entire genome sequences in prokaryotic classification is becoming, or will soon, become a reality. In fact, a few distinct but related phylogenetic systems have been developed based on genotypic information derived from DNA structural information (Wu et al. 2009).

### Genomic information for prokaryotic systematics

The availability of ever increasing whole-genome data (see: <http://www.ncbi.nlm.nih.gov/genomes/lproks.cgi>) and functional genomic analyses have

significantly improved our understanding of the biochemistry, genetics, physiology and evolution of microorganisms (Wu et al. 2009). The explosion of genomic information provides unprecedented opportunities for assessing taxonomic relationships between microorganisms, thereby allowing the generation of molecular phylogenies. Comparison of related genomes and inferences drawn from ancestral ones will allow description of species by characterizing genetic events, such as gene duplication, gene decay, horizontal gene transfer, as well as indels (insertions and deletions) and single nucleotide polymorphisms (SNPs), at chromosomal and gene levels. So far a few models have been proposed to address fundamental evolutionary questions; some of which have demonstrated power with accuracy (Coenye et al. 2005; Konstantinidis and Tiedje 2005; Boussau and Daubin 2010).

Gene duplication is important as it influences genetic adaptation of microorganisms to changing environments, notably by genome expansion, thereby promoting species diversity in nature (Hooper and Berg 2003; Hittinger and Carroll 2007; Innan and Kondrashov 2010). The analysis of paralogous genes within whole genomes shows that more than 40% of the coding capacity of a bacterial genome may have originated through gene duplication (Jordan et al. 2001; Gevers et al. 2004). Initially, it was proposed that bacterial genomes might have evolved from a small ancestral genome through several gene duplications (Kunisawa 1995) but inferences drawn from currently available genomes indicate that gene duplication has a modest effect on genome evolution (Kolsto 1997). On the other hand, it is worth mentioning that genes involved in environmental adaptation are retained after duplication (Gevers et al. 2004) suggesting that there is a role for gene duplication in microbial evolution.

As an opposite force, gene decay leads to the contraction of genomes. Complete or partial nucleotide deletions in functional genes may lead to inactive genes or pseudogenes, respectively (Andersson and Andersson 2001). The influence of gene decay is variable within different bacterial lineages, it is particularly apparent in some bacterial groups with a host-associated lifestyle, such as *Mycobacterium leprae* (3.2 Mb). The genome of this organism is less than half of that of the nonpathogenic *Mycobacterium smegmatis* (7.0 Mb), as it contains 1,116 pseudogenes

and inactive genes (Cole et al. 2001; Monot et al. 2009)

Prokaryotes have evolved other mechanisms for rapid adaptation to new environmental niches. The introduction of novel genes into prokaryotes by horizontal gene transfer (HGT) may lead to diversification and speciation (Lawrence and Retchless 2009; Ochman et al. 2000). Taking this concept to an extreme, it can be claimed that two taxa are more similar to one another than to a third one not because they share a more recent ancestor but because they exchange genes more frequently (Gogarten et al. 2002). The estimated frequency of HGT genes in whole genomes of prokaryotes is usually low (Kunin and Ouzounis 2003), however, HGT may play a significant biological role in their evolution through, for instance, the acquisition of antibiotic resistance or pathogenic properties. In antibiotic producing actinomycetes, HGT is usually observed in non-conserved regions of the genome, i.e., the non-core regions, indicating the effect of more recent events (Bentley et al. 2002; Philippe and Douady 2003).

Chromosomal rearrangement is a genetic event that tends to influence whole genome organization more than genome content. Its occurrence largely depends on the presence of repeats and mobile elements, such as insertion sequences, transposons and prophage sequences (Kolsto 1997; Bennett 2004). Large-scale chromosomal rearrangement may lead to a huge inversion of DNA segments manifesting as an X-shaped pattern in alignments of two complete genomes. Generally, more distantly related bacterial taxa show a higher level of chromosomal rearrangement, and consequently, a more irregular gene order (Rocha 2004).

In contrast to the large-scale genomic plasticity described above, single nucleotide polymorphisms (SNPs) and insertions/deletions (indels) are “small” genetic variations, which present at a higher rate in the history of the genome revolution (Gupta and Griffiths 2002; Gao and Gupta 2012, in press). Basically, SNPs can occur at any nucleotide within the genome resulting in base substitution or gene truncation mutations while small indels may lead to truncation, deletion or frameshifts (TDF) of the affected genes. However, analysis of whole genomes has shown that the presence of SNPs and indels is not stochastic as such changes are either preserved or lost depending upon adaptations to the environment (Pearson et al.

2009). Because the characteristic status of SNPs is limited to four possible nucleotides, and for its constant mutation rate, SNPs can correlate the samples’ discrepancy time from their ancestor, they have been widely and efficiently used for phylogenetic tree construction covering decades or centuries of microevolution, a task of gamma taxonomy (Gupta 2001; Morelli et al. 2010; Pearson et al. 2009). However, since many SNPs and indels may occur among closely related bacteria, it is usually difficult to identify the genetic divergences that account for the phenotypic differences among them, unless some non-synonymous mutations or TDFs are found to be responsible for phenotypic variations critical in taxonomy (Zhao et al. 2010).

The universally accepted DNA sequence-based method currently used is based on analyses of 16S rRNA gene sequences. The conservation of the 16S rRNA gene made it one of the best candidates for low cost PCR and sequencing studies. In addition, the proportion of information content to length is relatively high thereby providing high resolution and well-supported phylogenetic trees that show relationships from genera to phyla (Ludwig and Schleifer 1994). On the other hand 16S rRNA sequences often contain insufficient information to show relationships at lower taxonomic ranks, particularly at the level of species and subspecies (Stackebrandt et al. 2002). In addition, nucleotide variations within multiple rRNA operons in a given genome (Harrington and On 1999; Pei et al. 2010), as well as the possibility of 16S rRNA genes derived from HGT (Ueda et al. 1999; Schouls et al. 2003), may distort relationships between taxa in phylogenetic trees.

Since Darwin’s era, systematists have been classifying individual species in order to reflect their inferred evolutionary relationships. The availability of complete genomes and the types of genomic variations reviewed above, make it possible to reconstruct phylogenies based on a much larger data set, from which more reliable and accurate trees of life can be built as shown in Table 1. So far, most studies on prokaryotic classifications based on genomic sequences have been focused on one or a few methods. It is critical to understand that each method has a limited resolution covering part, but not all levels of taxonomic information (Coenye et al. 2005). Recently, large-scale studies have integrated two or more methods based on genome content and chromosomal

**Table 1** Approaches for assessing taxonomic relationships based on whole-genome sequences

Approach	Description	Reference
Trees based on genome content analysis (generally, identification and comparison of orthologous genes)	<ol style="list-style-type: none"> <li>1. Number of COGs between two genomes depends on evolution distance between them</li> <li>2. Number and category of COGs selected for comparison and phylogenetic tree construction is important</li> <li>3. Reasonably good congruence to 16S rRNA sequence-based species relationships</li> <li>4. HGT effect has yet to be thoroughly analyzed. Phylogenetically closely related species may not necessarily share more COGs, while species adaptation to similar niches does</li> </ol>	Bansal and Meyer (2002); Brown et al. (2001) Coenye and Vandamme (2003), Huynen and Bork (1998); Wolf et al. (2002) Huson and Steel (2004); Huynen and Bork (1998); Snel et al. (1999). Dutilh et al. (2004); Zhao et al. (2010)
Trees based on presence and absence of genes	<ol style="list-style-type: none"> <li>1. An alternative approach aiming at analyzing genome content</li> <li>2. Initial results show good congruence with 16S rRNA trees</li> <li>3. There are exceptions to point 2</li> </ol>	Fitz-Gibbon and House (1999); House and Fitz-Gibbon (2002); Wolf et al. (1999) Lin and Gerstein (2000)
Trees based on indels or SNPs in conserved genes	<ol style="list-style-type: none"> <li>1. Most widely distributed at the genomic level reflecting fine evolutionary differences</li> <li>2. The relatively short evolutionary history of SNPs and indels leaves less time to evolve reversals or convergent mutations</li> <li>3. This approach is especially useful for defining relationships between species</li> <li>4. Currently limited by the numbers of taxa with entire genomes for all members of a lineage. Still prohibitively expensive for sequencing deeply</li> </ol>	Gupta et al. (2003) Foster et al. (2009); Pearson et al. (2009) Chuang et al. (2010) Snel et al. (2005); Ventura et al. (2007)
Trees based on chromosomal gene order	<ol style="list-style-type: none"> <li>1. For a large part, gene order depends on gene content. This approach needs a large-scale comparison of COG genes</li> <li>2. Gene order evolves faster than gene content. It is more suited for resolving the phylogeny of closely related species</li> <li>3. It is sensitive to chromosomal rearrangement</li> </ol>	Korbel et al. (2002); Snel et al. (2005); Wolf et al. (2001) Coenye et al. (2005); Huynen and Bork (1998) Suyama and Bork (2001)
Trees based on metabolic pathway content analysis	<ol style="list-style-type: none"> <li>1. A method analyzing metabolic pathways with physiological significance at genomic level</li> <li>2. The major results of metabolic network based phylogenetic trees show good congruence with 16S rRNA gene trees and gene content trees</li> <li>3. Could be limited by a lack of understanding of metabolic pathway reactions or by dearth of functional genomic data</li> </ol>	Hong et al. (2004); Ma and Zeng (2004) Snel et al. (2005); Sutcliffe (2010); Zhao et al. (2010) Okura et al. (2008); Sun et al. (2011); Wang et al. (2010)

organization (Kunin et al. 2005; Mira et al. 2010). Historically, systematists have been seeking a tree that is “fairly true for each great kingdom of Nature”, and which represents a “truly evolution history of Life”. However, there are still gaps

between classification and phylogeny with respect to understanding the evolution of life based on genomic sequences, even with complete genome sequences. From this perspective, four issues must be taken into consideration.

- (1) *Artifacts may result from the selection of unrepresentative samples.* Although a phylogeny-driven GEBA (Genomic Encyclopedia of Bacteria and Archaea) program was successfully initiated (Wu et al. 2009), the increasing numbers of genomes available from databases such as NCBI remain biased towards organisms of biotechnological and medical importance. Furthermore, it is estimated that more than 99% of all microorganisms present in natural ecosystems cannot be cultured using routine techniques (Hugenholtz et al. 1998). Therefore, selectively sequencing genomes of representative samples of environmental diversity (like metagenomics) will become increasingly important for taxonomic research, especially when compared with traditional methods.
- (2) *Artifacts may result from the use of unsophisticated mathematical methods in the construction of phylogenetic trees.* The use of appropriate mathematical models will become increasingly important as more and more genome datasets become available. The use of more reliable mathematical models will lead to improved precision but not necessarily to improved accuracy if systematic biases cannot be resolved by the analytical methods (Rannala and Yang 2008).
- (3) *The increasing number of genes used in tree building, may result in fewer common characters (genes) left in genomes that can be used as phylogenetic signals.* The common characters within a group are not usually shared among sister groups hence only a few genes, most of which encode for ribosomal proteins (Wu et al. 2009), can be used to reconstruct the tree of life. This might explain why the phylogeny of ribosomal RNA genes are usually consistent with the tree of life simulated by concatenated conserved gene sets. On the other hand, although there are far greater numbers of genes encoding indispensable metabolic processes for free living cells than the number of ribosomal proteins, the variations among the orthologous genes of distant species are too high to be identified exactly, completely and easily with respect to techniques, i.e., the commonly employed bi-directional best hit method (Tatusov et al. 1997). Hence, the identification of conserved

orthologous groups (COG) determines the proportion of genomic information used in subsequent analyses.

- (4) *Another crucial issue for phylogenomic analysis is how to understand and correlate results generated from analyses of incongruent genome features.* This problem is especially serious when the theoretical bases of methods are completely different, such as phylogenies based on supermatrix and on string frequency. In other words, whether it is an artifact or realistic, the result we expect to obtain is a tree that is in accordance with trees of individual genes and species, that is, the biological information needed to understand and explain the tree. However, improvements are usually focused on aspects of mathematical methods without reference to the biological significance behind them. Consequently, integrated approaches based on biochemistry, genetics and physiology, will provide an opportunity to the evolutionary understanding of systematics at the genome level. This approach should hopefully develop into a trend for taxonomic research in future.

### Understanding speciation of prokaryotes and their biological impact with genomic information

There is a continuing debate about the concept of prokaryotic species (Table 2) though both systematists and evolutionary biologists believe that closely related species have some fundamental dynamic properties, albeit with a boundary amongst them (Achtman and Wagner 2008; Doolittle and Zhaxybayeva 2009; Ereshefsky 2010; Lawrence and Retchless 2010). However, more thought needs to be given to whether boundaries do exist and if so how they can be found avoiding drawing conclusions merely based on phenotypic criteria used to circumscribe so called taxonomic 'species' (Ereshefsky 2010). The phylogenetic species concept (Stackebrandt and Goebel 1994), which is based on three independent approaches (genomic boundaries determined by DNA–DNA hybridization; phenotype descriptions; and relationships based on the phylogeny of 16S rRNA genes), has been considered to be the most universally applicable in the delineation of prokaryotic species

(Rosselló-Mora and Amann 2001). Pragmatically, this approach defined a series of standards for the taxonomic characterisation of groups that could also be replicated between different laboratories. Its application provided stable and predictable classifications although some serious problems and drawbacks were evident (Coenye et al. 2005; Schleifer 2009). Strictly speaking, this approach provides an arbitrary and anthropocentric definition of prokaryotic species.

Microbial systematists have attempted to fit their cluster-based demarcations in accordance with a theory, that is, successful interbreeding within animal and plant species. In contrast, since microorganisms have unparalleled diversity and population sizes, it is difficult to understand speciation processes based only on one of the various models proposed for a theory-based concept of species (Table 2). One so-called theory-based concept of microbial species is The Evolutionary Species Concept. However, due to the nature of prokaryotes and the difficulties in observing evolutionary tendencies amongst them, the application of this concept is not yet possible (Rosselló-Mora 2003). Recently, James Staley proposed a phylogenomic species concept (Staley 2009) that drew more information from genome sequences for phylogenetic reconstruction, mainly by multilocus sequence analysis (MLSA). This approach is not only theory-based but also pragmatic. However, more comprehensive phylogenetic signals should be generated from gene content, gene order, and other whole-genome features (Delsuc et al. 2005) and properties, which will soon be

available from ongoing extensive prokaryotic genomic sequencing studies.

Speciation based on multiplex variability of prokaryotic genomic evolution

Prokaryotic chromosomes have been sculptured more by various kinds of large DNA alterations than by mutations in single gene sequences (Mira et al. 2002). The CRISPR-Cas (clustered regularly inter-spaced short palindromic repeats-CRISPR-associated proteins) modules recently characterized in archaea and bacteria (Cui et al. 2008; Makarova et al. 2011) have revealed a high degree of evolutionary plasticity in prokaryotic genomes indicating that there are more processes giving rise to genetic novelty than previously thought. According to the different donors of genetic material, this evolutionary process can be divided into two categories: vertical and lateral inheritances.

Vertical inheritances provided sufficient evidence for recapitulating the Darwinian-Mendelian model of parent-to-offspring gene flow. However, this concept has been severely challenged by the quantitative and qualitative importance of genetic transfers between lineages, notably between prokaryotic species (Charlebois et al. 2003), though such phenomena have significant implications for the generation of a universal tree of life. Given the genetic connections, the topology of the evolutionary history of life becomes more reticulate than tree-like (Lopez and Baptiste 2009). The paradigmatic shift from a

**Table 2** Prokaryotic species concepts

Concepts	Description	Reference
Cohesion species	A group of organisms whose divergence is capped by one or more forces of cohesion	Meglitsch (1954)
Biological species	Frequently genetic exchange occurs among organisms within a species	Mayr (1970)
Recombination species	Demarcated species as groups of microbes whose genomes can recombine	Dykuizen and Green (1991)
Phonetic species	A similarity concept based on statistically co-varying characteristics that are not necessarily universal among members of the taxon	Hull (1997)
Evolutionary species	A lineage concept that is explicitly temporal, treating these units as lineages extended in time	Mayden (1997)
Ecological species	Species seen as an evolutionary lineage bound by ecotype-periodic selection	Cohan (2001, 2002)
Adaptive divergence species	Explicitly based on evolutionary theory, specifically the stable ecotype model; it incorporates the processes of ecological adaptation, evolutionary descents and homologous recombination	Vos (2011)

monistic to a pluralistic understanding of evolutionary processes is reflected by a graph-theoretical shift, from trees (i.e., connected acyclic graphs) to networks (i.e., connected graphs that may contain reticulations, Baptiste et al. 2009).

However, when HGT happened its effect as a disruptive force might influence the phylogenetic construction of related organisms. HGT acquired ancient genes are more likely to be retained in all descendants, such as those encoding ATPases and aminoacyl-tRNA synthetases, though they could be differentially lost and/or secondarily transferred (Huang and Gogarten 2006). However, more ancient HGT is difficult to identify based on similarities or phylogenetic analyses. This means that the complication of evolutionary networks introduced by convoluted HGT should be limited to relative low-level taxonomic ranks. In other words, HGT occurs frequently amongst closely related individuals and species and rarely between genealogically distant relatives (Andam and Gogarten 2011).

A recent study revealed that the frequency of HGT was linearly correlated with similarities between donors and recipients in both genome and proteome sequences, with 86% of HGT occurring between pairs of organisms that had less than 5% difference in GC content (Popa et al. 2011). In addition, biased HGT has the possibility to generate evolutionary patterns similar to vertical inheritance, at least, the signal detected in the descendants with a common ancestor is difficult to be distinguished from the signal due to biased gene transfer (Andam et al. 2010). A case study comparing the level of incongruence in proteobacterial and eukaryotic genes indicated that HGT could not be considered as a major evolutionary process in these bacteria (Soria-Carrasco and Castresana 2008).

Even when the complication brought about by lateral inheritance was excluded, the phylogenetic incongruence of orthologous genes implied that they probably had a different evolutionary history (Baptiste et al. 2005); in particular the use of different tree reconstruction methods gave rise to a non-negligible statistically significant incongruence (Jeffroy et al. 2006). In practice, the congruence among the individual genes is usually confirmed by a two-step process. First, the candidate genes should be universally distributed; potentially incongruent genes should be excluded by statistical tests, e.g., the incongruence length difference (ILD) test (Farris et al. 1994; Planet and Sarkar 2005). The retained genes should then

concatenated to maximize the phylogenetic signal and enhance the statistical support for branches in the tree inferred by the large dataset. Next, the individual genes should be the subject of another test, such as the Kishino-Hasegawa (KH), Shimodaira-Hasegawa (SH) or the approximately unbiased (AU) test (Poptsova 2009) on the supposition that the super-tree is the best. Crucially, when many genes are used in an analysis, it is necessary to account for the fact that different genes undergo different selective pressures hence the rate heterogeneity within sites may vary from gene to gene (Bevan et al. 2007). However, if the heterogeneity of nucleotide frequencies among taxa is considered, this refers to the equality of the nucleotide frequency bias among species (Rosenberg and Kumar 2003), the analysis seems to go in a direction that cannot be easily controlled. Given that, we propose to establish a database containing the pre-built evolutionary model for each orthologous gene, and generate a standard method of phylogenetic analysis for the purpose of classification.

#### Integrating the biological knowledge of taxa with prokaryotic systematics

Building classifications based on phylogenetic relationships between species is an essential facet of prokaryotic systematists. However, this is not an end in itself as it is also important to know the similarities or differences in the biological characteristics between diverse species. The ever-increasing genomic information will provide a great opportunity not only to delineate a more accurate and precise evolutionary history of prokaryotic species but will also raise our understanding of their distinctive biological properties.

In the era of chemotaxonomy, chemical characteristics of cellular components, particularly, cell wall and membrane constituents, were commonly used for prokaryotic classification and identification though the analysis and comparison of these chemical indices were laborious and time-consuming. **However, the availability of whole-genome sequence data makes it a realistic proposition to gradually correlate chemotaxonomic phenotypes with the molecular genotypes of corresponding taxa, particularly at species and sub-species levels** (Sutcliffe 2010; Zhao et al. 2010). Recently, by sequencing and comparing the first representative genome of the genus *Amycolatopsis* with model *Nocardia* and *Streptomyces* strains, the



genetic basis of cell wall components of *Amycolatopsis mediterranei* U32 was intensively revealed (Zhao et al. 2010).

It should be noted that although the analysis mentioned above seemed straightforward, reliable results will only be obtained when the biosynthetic pathways and the enzymes catalyzing cell wall synthesis are thoroughly understood. Furthermore, although the function of an enzyme might be predicted by its evolutionary history (Eisen 1998), the genetic variations corresponding to the phenotypic differences may not be as simple as it was thought as observed discrepancies may be derived from different sources, such as multiple enzyme catalyzed reactions, and quantitative rather than qualitative differences in chemical components or enzyme activities. Consequently, it is essential to analyse the genomic variations at all levels and, where applicable, to determine epigenetic properties such as gene expression and protein modification. This means that the corresponding chemotaxonomic characters may need to be reanalyzed in a more quantitative or representative manner. In this context, sequence analysis of isoprenyl diphosphate synthases, which determine the chain length of menaquinones (MK) in actinomycetes may only distinguish between MK 7 and MK 8, not between longer chains (unpublished data, Zhao W et al.). Similarly, the molecular mechanism determining the percentage of different phospholipid components in cell membranes has still to be resolved (Barona-Gómez et al. 2012, in press). Nonetheless, it can be anticipated that the genetic basis, which accounts for traditional phenotypic properties will be identified in the near future thereby providing reliable data for the classification and identification of archaeal and bacterial taxa.

An understanding of the genetic basis of serotyping using whole genome sequence data is another prospective development at the subspecies/strains' level. Serotyping systems for *Escherichia coli* and *Salmonella* spp. are well established, and widely used to identify strains for epidemiological and surveillance purposes (Beutin et al. 2007; Switt et al. 2009). Compared to traditional technologies, genomic information provides a simpler and more convenient method for rapid serotyping by analysis of the gene clusters (or genes), which encode the synthesis of bacterial surface antigens (Liu et al. 2008). Recently, serotypes of several bacteria, such as *Cronobacter*

*sakazakii*, *Proteus* and *Vibrio parahaemolyticus* were identified using this approach (Okura et al. 2008; Wang et al. 2010; Sun et al. 2011).

As we have emphasized, prokaryotic systematics is a fundamental biological discipline. The relationships among prokaryotic taxa should be based on their phylogenomic information attendant with biological knowledge encoded in genomes and expressed as their phenotypes. Comparative and functional genomic analyses need to be carried out in order to match up with corresponding phenotypes. Meanwhile, established relationships between biological knowledge and phylogenomic information can be expected to further facilitate biological research, not least with respect to uncultured bacteria where genome sequences can be derived from metagenomic sequencing (Petrosino et al. 2009; Mocali and Benedetti 2010).

#### A perspective for the molecular systematics library of prokaryotes

Within a prokaryotic species, the gene reservoir available for inclusion in its pan-genome is vast. More genome-specific genes will continue to be identified following sequencing of hundreds of genomes (Tettelin et al. 2005). In contrast, the core genome of a species, including all genes responsible for its basic cellular functions, will not change dramatically, except in the case of some obligate bacterial symbionts (Moran 2003). In other words, the core genome shapes and maintains essential functions (Gil et al. 2004; Koonin 2003), while the peripheral genome contributes to species diversity and/or encodes accessory biochemical pathways and functions, which are not essential for bacterial growth but may confer selective advantages, such as adaptation to different niches or survival under stressful growth conditions (Medini et al. 2005).

The theoretical basis of the Ecological Species Concept emphasizes the aspect of pan-genome selectively outlined above (Koeppel et al. 2008; Pena et al. 2010). In contrast, attributes inherited from the last common ancestor of these ecotypes determine who they are, and where they came from. Nevertheless, the concept that 'everything is everywhere: but the environment selects' (O'Malley 2007) implies that before environmentally imposed selective pressures on strains, 'who they are' is of greater importance,

especially for taxonomists. Consequently, we suggest that the phylogenomic backbone of prokaryotic systematics should be merged with knowledge on the biology of species (as it was for traditional taxonomy), including cellular structure (morphological traits), metabolism (biochemical traits) and development/differentiation (physiological traits) in order to understand their evolution along with their relationships within genera and/or within their ecological niche. Here, a molecular systematics library of prokaryotes based on cellular life is proposed to update the current taxonomic system.

As mentioned above, the present taxonomic system has been organized as a book or dictionary, with the phylogeny of 16S rRNA genes running through it. To date, this polyphasic approach has facilitated the classification of a remarkable diversity of prokaryotes (de Vos et al. 2009; Krieg et al. 2010; Goodfellow et al. 2011). On the other hand, the information included in this ‘book’ is restricted due to the limited information available on the genomic variation used to construct the framework, but also because finite phenogenetic characters were used to circumscribe the biological characteristics of prokaryotic species, especially in many cases where the phenotypes used for describing different taxa have yet to be correlated with their encoding genotypes.

All of the mismatches outlined above help account for the fact that classification nowadays is a more or less descriptive cataloging of natural history, this in turn leads to a superficial understanding of evolution and biology. In contrast, the plethora of knowledge to be gleaned from phylogenomic analyses of species through large scale sequencing efforts, will lead to the identification of critical biological traits (phenotypes), notably those revealed by genomic, functional genomic and/or proteomic analyses and related experimental studies. These developments will have a revolutionary impact on the way prokaryotes are classified and identified. These prospective changes are in their infancy as too few representative genomes are available, a situation that can be expected to change rapidly. Besides systems biology studies based on genomic information will continuously enrich our biological knowledge of individual species. In time, a molecular systematics library will be generated to accommodate all species, as an open source library in which phylogenies based on genomic sequences will be enriched by corresponding biological knowledge.

As we stated at the beginning, prokaryotic systematics is a fundamental biological discipline. However, the segregation of phylogeny and biology traits has made the subject more and more complex rather than providing a vehicle for explaining natural evolutionary and ecological systems. However, the developments outlined above should lead to a real understanding of the nature of *species* and why they are what they are, thereby moving prokaryotic systems away from merely recording similarities and differences between them. Similarly, with respect to single microorganisms the focus should be on understanding cellular processes by drawing from increasingly available phylogenomic information.

In summary, as the genomics era unfolds prokaryotic taxonomy and systematics, it should be remodelled so that taxa are defined by their biological nature. An attractive consequence of this development will be that systematics will no longer be seen as a laborious and lagging science but will become an exciting discipline based on ever increasing biological knowledge.

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